



## Charitable Donations of Securities/Mutual Funds to the Roman Catholic Episcopal Corporation for the Diocese of Toronto in Canada (known as Archdiocese of Toronto)

*To donate a publicly traded security (shares, mutual funds, etc.) to a Parish and/or a charity of the Archdiocese of Toronto please complete and sign this form and send to your broker. Fax a copy to Archdiocese, (416-934-3412, Attn: Paul Nazareth and to CIBC Trust Attn: Kelly Mason 416-861-7058.*

*Gifts can be made to: A Parish (please give name, address and purpose); ShareLife; Shepherds' Trust; St. Augustine's Seminary; Archdiocese of Toronto.*

*Upon receipt of the securities from your broker by CIBC Trust Corporation the donated security (ies) will be sold and funds transferred to Archdiocese following settlement. Your broker will supply you with FIN and CUSIP numbers.*

*Income tax receipts will be issued as soon as possible after donation. The valuation for the issuance of the income tax receipt is based on the closing bid price listed for date of transfer to CIBC Trust Corporation. For assistance contact Paul Nazareth at 416-934-3400 Ext. 561.*

### Letter of Direction

I wish to make a charitable donation to the: (list recipients) \_\_\_\_\_

I authorize and direct you to re-register free the following securities/mutual funds into the name of "CIBC Trust Corporation – In Trust for the Archdiocese of Toronto" from my account as follows:

### Donor Information:

Name: \_\_\_\_\_

Address: \_\_\_\_\_ Tel: \_\_\_\_\_

### Broker Information:

Firm Name: \_\_\_\_\_ FINS/CUID # \_\_\_\_\_

Client Account Number: \_\_\_\_\_

Broker Contact Name: \_\_\_\_\_

Fax # \_\_\_\_\_ Tel: \_\_\_\_\_

### Security Information:

Shares/Units: \_\_\_\_\_ of \_\_\_\_\_ Class: \_\_\_\_\_

Quantity Description of security Common/Preferred

### Transfer Information for Your Broker:

Please be advised that the following transfer is about to be made to the Archdiocese of Toronto's custodial Account with CIBC Trust Corporation #0648014. I have assigned ownership to (list recipients) \_\_\_\_\_

The Archdiocese of Toronto is the Agent for the above named Charity (ies).

Please process this transfer at your earliest convenience.

\_\_\_\_\_  
Signature of Donor

\_\_\_\_\_  
Signature of Donor

Date: \_\_\_\_\_